

Suntera High Income Fund PLC - Scheme Particulars Updated 04 January 2021

Further to letters issued to all Shareholders on 04 December 2020, we are pleased to report that sufficient votes to adopt the proposals detailed in the shareholder circulars were cast at the Annual General Meeting of the Fund held on 30 December 2020 (the “AGM”) and as a result the new name of the Fund effective from 04 January 2021 is **Suntera High Income Fund PLC** (previously SMP High Income Fund PLC). The Scheme Particulars of the Fund have been updated following approval from the Isle of Man Financial Services Authority to reflect the following significant changes on the effective date:

The Fund Name

Suntera High Income Fund PLC has replaced any references to SMP High Income Fund PLC throughout the document.

Historical Performance

Section 8.5 has been updated to reflect the most up-to-date information contained in the annual financial statements to 30 September 2020.

A copy of the updated Scheme Particulars dated 04 January 2021 is available on the Suntera Global website (Suntera.com) and may be obtained free of charge from the registered office of the Fund.