

26 April 2022

Dear Shareholder

Suntera Sterling Roll-Up Fund Plc (“the Fund”) - Unaudited Abbreviated Interim Report

Please find enclosed the Fund’s Unaudited Abbreviated Interim Report for the six-month period ending 28 February 2022. Both the Abbreviated Interim Report and the full Interim Report & Financial Statements for the six -month period ending 28 February 2022 may be viewed on the Suntera website (www.suntera.com) or obtained free of charge from the registered office of the Company.

Current Statement

Also enclosed is a current statement of your holdings (value as at 28 February 2022). Please note that this information is also available on our on-line service platform, which allows you to view your transactions and your current valuation (which is priced daily). To access our online service platform, go to our Secure Portal via <https://www.suntera.com> and click on the funds login section.

You will need to register and provide a password (a memorable word and number). Once this is completed, you will be advised that the registration process has been successful, and our customer services team will activate your profile. This will be confirmed to you by email; if you have any difficulties in accessing your information, please contact the customer services team.

Future of the Fund

Further to our last letter dated 20 December 2021, an update on the future of the Fund is expected shortly.

Change of Address

Please note that the Manager is moving to new offices in the Isle of Man on 1 June 2022 and the Fund’s registered office and address for any correspondence from that date will be:

Peveril Buildings
Peveril Square
Douglas
Isle of Man
IM99 1RZ

If you require any further information about any of the above, please contact your Financial Adviser or call our customer services team on **01624 682224**. You can also contact us by email at: fund.services@suntera.com.

Yours faithfully

R K Corkill
Director
Suntera Fund Services (Isle of Man) Limited